

REAL PROPERTY TAX APPEALS COMMISSION

FY 2024 PERFORMANCE PLAN

MARCH 22, 2023



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1 REAL PROPERTY TAX APPEALS COMMISSION

Mission: The mission of the Real Property Tax Appeals Commission (RPTAC) is to conduct fair and impartial hearings to review disputed real property tax assessments, to resolve claims of improper real property classifications, and homestead (domicile) and senior eligibility issues.

Services: The real property assessment appeals process provides a second-level administrative remedy for property owners to adjudicate property assessments prior to having to pay the tax and sue for a refund in DC Superior Court.

2 PROPOSED 2024 OBJECTIVES

Strategic Objective

Process and render decisions within the statutory deadlines on all appeals heard by the Commission.

Enhance Commissioners' knowledge of various methods of real property valuation through use of market research and data gathering activities and required continued education and training.

Create and maintain a fair and transparent hearing process by providing detailed information on the agency website.

Create and maintain a highly efficient, transparent, and responsive District government.

3 PROPOSED 2024 OPERATIONS

Operation Title	Operation Description	Type of Operation
Process and render decisions	within the statutory deadlines on all appeals heard by t	he Commission.
Appeals Process	The Commission has statutory mandates that govern the timeframes for issuing decisions on residential and commercial appeals.	Key Project
	vledge of various methods of real property valuation vities and required continued education and training.	through use of market
Continuing Professional Education	Commissioners will be required to complete at least 12 hours of continued education to maintain and increase their knowledge, and competency in real estate valuation principles and practices.	Key Project
Commissioners will perform market research and data gathering on at least 6 Assessment Neighborhoods.	Commissioners will gather market data for the assessment neighborhood in order to gain a full understanding of local trends and emerging market conditions. The Commissioners will benefit from innovative insights based on economic, demographic and real estate indicators that will assist in rendering	Key Project

Create and maintain a fair and transparent hearing process by providing detailed information on the agency website.

The Commission will	The Real Property Tax Appeals Commission will hold	Key Project
provide information	informational workshops to discuss items related to	
workshops on the appeals	the assessment appeal process; including updates on	
process.	changes that have happened as well as anticipated	
	changes for the future.	

4 PROPOSED 2024 KEY PERFORMANCE INDICATORS AND WORKLOAD MEASURES

	Key Performa	nce Indicators				
Measure	Directionality	FY 2021	FY 2022	FY 2023 Target	FY 2024 Target	
Process and render decisions within the statutory deadlines on all appeals heard by the Commission.						
Percent of decisions for commercial appeals issued within 80 calendar days of the hearing	Up is Better	72%	36.6%	100%	100%	
Percent of decisions completed by February 1	Up is Better	74.4%	44.6%	100%	100%	
Percent of residential decisions	Up is Better	75%	14.6%	100%	100%	

Enhance Commissioners' knowledge of various methods of real property valuation through use of market research and data gathering activities and required continued education and training.

issued within 30 days

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Percent of Commissioners who	Up is Better	100%	87.5%	100%	100%
completed a minimum of 12 continuing					
education/training hours					
Number of market research analysis	Up is Better	54	73	6	6
performed on assessment					
neighborhoods in the fiscal year					

Create and maintain a fair and transparent hearing process by providing detailed information on the agency website.

Number of Public Information Sessions on the Tax Appeal Process	Up is Better	4	4	4	4
Percent of customer satisfaction surveys with rating of at least "Agree" regarding the level of fairness of the hearing process	Up is Better	Not Available	Not Available	85%	85%

Workload Measures

Measure	FY 2021	FY 2022	
Appeals Process			
Number of Appeals Filed	7341	7,376	
Percent of Appeals sustained	80%	92.8%	
Percent of appeal reduced	18.7%	7%	
Percent of Appeals Increased	0.5%	0.2%	
Percent of appeals withdrawn	0.8%	0%	
Percent of appeals resulting in Stipulation	Not Available	11.1%	
Agreements			
Number of appeals reduced by recommendation	0	0	